



2024-2025 ASSET INFORMATION WORKSHEET

Name: _____ Student ID #: _____

Upon review of your verification documents, or due to a FAFSA rejection, we need to confirm the value of your asset information. Please follow the guidance provided to assist you in providing this information.

If you filed a 1040 with a Schedule 1, check lines 3, 4, 5 and 6. If there is an amount listed on either of these lines, it is indicative that you may need to list asset information on the FAFSA.

The dollar amount listed on the Schedule 1 **IS NOT** the same as the net worth that you list below. The net worth is the current value of the asset minus any debt owed on the asset.

A. ASSET VALUES

| | PARENT(S) OR SPOUSE | STUDENT |
|--|---------------------|---------|
| 1) What is the total balance of your cash, savings, and checking accounts? | | |
| 2) Child Support Received from last complete calendar year? | | |
| 3) What is the net worth of your investments? (Examples: real estate, trust funds, money market funds, mutual funds, stocks, bonds, college savings plans, etc.). Do not include your primary residence, retirement accounts, or life insurance. | | |
| 4) What is the net worth of your investment farm? | | |

| | | |
|--|------------------------------|-----------------------------|
| Do you own a business? If no, skip to section B. | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 5) What is the net worth of your business? | | |

B. CERTIFICATION STATEMENT AND SIGNATURES

By signing below, I certify that all information submitted is accurate and true to the best of my knowledge. I understand that submitting this form does not guarantee that my request will be granted.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____